



Investment Advisor (full-time)

Location: **Saskatoon or Waldheim**

Role Purpose:

- Manage and develop strong relationships with a book of investment clients and assist with administration of files for those clients.

Key Responsibilities:

- Meet with investment clients and prospects to discuss investment objectives, evaluate their risk profile, and offer suitable investment options for their needs.
- Prepare documents for all files and ensure organization of files is orderly and complete.
- Complete required maintenance of investment portfolio including review of investment files and required client disclosure.

Qualifications:

- Business / Commerce degree or equivalent experience.
- Mutual Funds accreditation, or willingness to obtain it (i.e. Investment Funds in Canada or the Canadian Securities Course)
- Personality that enables building strong relationships with clients.
- Strong organizational skills with the ability to work independently.
- Reliable team player.

Working Conditions:

- Capable of managing multiple priorities and deadlines in an office environment.

Submit applications or resume in confidence by **Nov 23, 2018** to:

Cory Regier, B.Comm, CFP MTI
Chief Executive Officer

Mennonite Trust Ltd.
PO Box 40, Waldheim, SK S0K 4R0
Phone: 306.945.2080
Email: jobs@mtrust.net
www.mtrust.net

We thank all applicants for their interest, however, only those selected for an interview will be contacted.